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MI PUEBLO SAN JOSE, INC.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION

MI PUEBLO SAN JOSE, INC.,

Debtor,

CASE NO. 13-53893-ASW

CHAPTER NUMBER: 11

**PLAN SUPPLEMENT TO DEBTOR'S FIRST AMENDED PLAN OF
REORGANIZATION PURSUANT TO CHAPTER 11 OF THE UNITED STATES
BANKRUPTCY CODE**

THIS IS THE DEBTOR'S PLAN SUPPLEMENT, FILED IN SUPPORT OF, AND IN ACCORDANCE WITH, THE **DEBTOR'S FIRST AMENDED PLAN OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE**, WHICH WAS FILED IN THIS CASE ON APRIL 25, 2014 [DOCKET NO. 739] (AS IT MAY BE ALTERED, AMENDED, MODIFIED, OR SUPPLEMENTED FROM TIME TO TIME, THE "PLAN").¹ THE DOCUMENTS CONTAINED IN THE PLAN SUPPLEMENT ARE INTEGRAL TO, PART OF, AND INCORPORATED BY REFERENCE INTO THE PLAN AND, IF THE PLAN IS APPROVED, SHALL BE APPROVED IN THE CONFIRMATION ORDER.

PLEASE TAKE NOTICE that the documents in this Plan Supplement are subject to the consent of Victory Park. The Debtor, with the consent of Victory Park, reserves the right to alter, amend, modify, or supplement any document in this Plan Supplement except as otherwise set forth in the Plan; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect, the Debtor will file a blackline of such document with the Bankruptcy Court.

¹ Capitalized terms used herein but not defined shall have the meaning ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that any Entity wishing to obtain copies of the Plan, the Plan Supplement, or copies of any pleadings filed in this Chapter 11 Case should contact the undersigned, Robert G. Harris at (408) 295-1700 extension 19, or may download copies at www.omnimgt.com/sblite/mipueblosanJose, or may request copies from the Debtor's Claims Administrator and Notice Agent, Rust Consulting Omni Bankruptcy, at MiPuebloballoting@omnimgt.com. You may also obtain copies of any pleadings filed in this Chapter 11 Case for a fee via PACER at <http://ecf.canb.uscourts.gov/>.

Dated: May 1, 2014

By: /s/ Robert G. Harris

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